



SASTRY K. ANANDAM & CO.
CHARTERED ACCOUNTANTS

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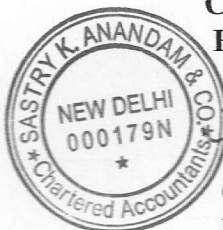
TO WHOMSOEVER IT MAY CONCERN

We have reviewed the accompanying statement of unaudited financial results of M/s. SURYA ROSHNI LTD for the period ended 31st December, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

for **SASTRY K. ANANDAM & CO.**
CHARTERED ACCOUNTANTS
FIRM NO.000179N



Aug 2013

Place : New Delhi
Dated :05-02-2013

CA. ANANDA SASTRY K.
PARTNER F.C.A.
M. NO. 009980



SURYA ROSHNI LIMITED

Regd. Office : Prakash Nagar, Sankhol, Bahadurgarh - 124 507 (Haryana)

Part-I Statement of Unaudited Results for the Quarter/ Nine Months Ended 31/12/2012 (Rs. in lacs)

Sr. No.	PARTICULARS	3 MONTHS ENDED UNAUDITED			9 MONTHS ENDED UNAUDITED		YEAR ENDED AUDITED
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
1.	Income from operations						
	(a) Net sales/income from operations Gross Sales	77497	76200	63376	220975	185255	270868
	Less: Excise Duty	5385	6056	3588	15881	9720	15424
	Net Sales	72112	70144	59788	205094	175535	255444
	(b) Other operating income	-	-	-	-	-	-
	Total income from operations (net)	72112	70144	59788	205094	175535	255444
2	Expenses						
	(a) Cost of materials consumed	50721	51928	46768	148225	133811	179351
	(b) Purchases of stock-in-trade	3613	3542	4500	11000	11295	15684
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	553	(1661)	(5532)	(2339)	(11472)	(24)
	(d) Employee benefits expense	3031	3193	2446	9151	7786	12650
	(e) Depreciation and amortisation expense	1295	1285	980	3855	3319	4731
	(f) Other expenses	8540	8185	7242	23591	21891	28199
	Total expenses	67753	66472	56404	193483	166630	240591
3	Profit from operations before other income, finance costs and exceptional items (1-2)	4359	3672	3384	11611	8905	14853
4	Other income	12	23	1	56	49	90
5	Profit from ordinary activities before finance costs and exceptional items (3+ 4)	4371	3695	3385	11667	8954	14943
6	Finance costs	2280	2295	1925	6825	5376	9382
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	2091	1400	1460	4842	3578	5561
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7 + 8)	2091	1400	1460	4842	3578	5561
10	Tax expense						
	- Current	186	142	117	477	357	509
	- Deferred	51	40	20	103	204	(146)
11	Net Profit from ordinary activities after tax (9 + 10)	1854	1218	1323	4262	3017	5198
12	Extraordinary items (net of tax expense Rs. Lakhs)	-	-	-	-	-	-
13	Net Profit for the period (11 + 12)	1854	1218	1323	4262	3017	5198
14	Share of profit / (loss) of associates*	-	-	-	-	-	-
15	Minority interest *	-	-	-	-	-	-
16	Net Profit after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15) *	1854	1218	1323	4262	3017	5198
17	Paid-up equity share capital (Face Value of Rs. 10/- each)	4383	4383	4383	4383	4383	4383
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	43841
19.i	Earnings per share (before extraordinary items) (of Rs. each) (not annualised):						
	(a) Basic	4.23	2.78	3.02	9.72	6.88	11.86
	(b) Diluted	4.23	2.78	3.02	9.72	6.88	11.86
19.ii	Earnings per share (after extraordinary items) (of Rs. each) (not annualised):						
	(a) Basic	4.23	2.78	3.02	9.72	6.88	11.86
	(b) Diluted	4.23	2.78	3.02	9.72	6.88	11.86

22.28%

Turnover

43.22%

PBT

40.07%

EPS

Part-II Select Information for the Quarter ended 31/12/2012

PARTICULARS OF SHAREHOLDING		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
A	Public shareholding	15775068	15775068	16519607	15775068	16519607	15775068
	- Number of shares	35.99%	35.99%	37.69%	35.99%	37.69%	35.99%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered	-	-	5773000	-	5773000	2633000
	- Number of shares	-	-	21.14%	-	21.14%	9.38%
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	13.17%	-	13.17%	6.01%
	- Percentage of shares (as a % of the total share capital of the company)	28056182	28056182	21538643	28056182	21538643	25423182
	b) Non-encumbered	100.00%	100.00%	78.86%	100.00%	78.86%	90.62%
	- Number of shares	64.01%	64.01%	49.14%	64.01%	49.14%	58.00%
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)						
	- Percentage of shares (as a % of the total share capital of the company)						

Particulars 3 months ended (31/12/2012)

INVESTOR COMPLAINTS		3 months ended (31/12/2012)
B	Pending at the beginning of the quarter	NIL
	Received during the quarter	4
	Disposed of during the quarter	4
	Remaining unresolved at the end of the quarter	NIL

Investor grievances email-id - investorgrievances@sroshni.com

Segment wise Revenue, Results and Capital Employed (Rs. in lacs)

Sr. No.	PARTICULARS	3 MONTHS ENDED UNAUDITED			9 MONTHS ENDED UNAUDITED		YEAR ENDED AUDITED
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
1	Segment Revenue						
	(a) Steel Products	50117	49160	39977	144620	122762	190463
	(b) Lighting Products	27380	27040	23399	76355	62493	80405
	Total	77497	76200	63376	220975	185255	270868
	Less: Inter-Segment Revenue	-	-	-	-	-	-
	Less: Excise Duty	5385	6056	3588	15881	9720	15424
	Net sales/income from operations (Net of Excise Duty)	72112	70144	59788	205094	175535	255444
2	Segment Results						
	Profit/(+)/Loss(-) before tax and Finance cost from each Segment wise :						
	(a) Steel Products	2038	1585	1409	5247	3958	6758
	(b) Lighting Products	2333	2110	1976	6420	4996	8185
	Total	4371	3695	3385	11667	8954	14943
	Less:						
	(1) Finance Cost	2280	2295	1925	6825	5376	9382
	(2) Other un-allocable expenditure net off	-	-	-	-	-	-
	(3) Un-allocable income	-	-	-	-	-	-
	Total Profit before Tax	2091	1400	1460	4842	3578	5561
3	Capital Employed (Segment Assets - Segment Liabilities)						
	(a) Steel Products	100013	98530	97950	100013	97950	97687
	(b) Lighting Products	53095	51482	53978	53095	53978	50377
	Total	153108	150012	151928	153108	151928	148064

* Not applicable

Note:- 1. The Unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 5th February, 2013.

2. Considering the bright future prospects and continuing good performance of the Company for the Quarter ended December 31, 2012, the Board has declared the Second Interim Dividend @ Re. 1/- per equity share of Rs. 10/- each i.e. @ 10 % Pay out date of Second Interim Equity Dividend is 15th February, 2013. Along with the 20% interim dividend declared in last quarter, the cumulative dividend for the Financial Year 2012-13 (till December 2012) becomes 30 %.

Place : New Delhi

Dated : 5 February, 2013

For SURYA ROSHNI LIMITED

SD/-

J.P. Agarwal, Chairman

For Sastry K. Anandam & Co.
Chartered Accountants

(Signature)

CA (K. Ananda Sastry)
Partner F.C.A.
M.No. 009980

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